

Sensex surges 436 pts, Nifty tests 25k** Market Opening Outlook: Nifty Signals positive opening**

- Indian stock markets opened on a strong note Wednesday as investors weighed US President Donald Trump's stance on the India-US trade deal.
- At 9:30 hours, the 30-share benchmark index was trading at 81537.42 up by 436.1 points or by 0.54 % and then NSE Nifty was at 24990.65 up by 122.05 points or by 0.49 %.
- Sensex touched intraday high of 81555.22 and intraday low of 81360.01 The NSE Nifty touched intraday high of 24992.8 and intraday low of 24958.1
- The top gainers of the BSE Sensex pack were HCL Technologies Ltd. (Rs. 1458.50,+2.14%), Tata Consultancy Services Ltd. (Rs. 3108.70,+1.94%), Mahindra & Mahindra Ltd. (Rs. 1521.55,+1.60%), Infosys Ltd. (Rs. 1526.40,+1.44%), Larsen & Toubro Ltd. (Rs. 3569.75,+1.38%), among others.
- The top losers of the BSE Sensex pack were Mahindra & Mahindra Ltd. (Rs. 3682.80,-0.37%), Maruti Suzuki India Ltd. (Rs. 15315.00,-0.30%), Sun Pharmaceutical Industries Ltd. (Rs. 1590.95,-0.26%), Eternal Ltd. (Rs. 324.85,-0.25%), Tata Motors Ltd. (Rs. 714.15,-0.19%), among others.
- IT index was at 35449.79 up by 741.45 points or by 2.14%. Oracle Financial Services Software Ltd. (Rs. 9060.10,+7.71%), Persistent Systems Ltd. (Rs. 5349.80,+4.27%), Cyient Ltd. (Rs. 1231.40,+4.27%), Tanla Platforms Ltd. (Rs. 703.60,+4.20%), Birlasoft Ltd. (Rs. 388.35,+3.86%), Auto index was at 60572.19 down by -67.53 points or by -0.11%. TVS Motor Company Ltd. (Rs. 3528.55,-1.05%), Hero MotoCorp Ltd. (Rs. 5374.10,-0.90%), Ashok Leyland Ltd. (Rs. 134.10,-0.70%), UNO Minda Ltd. (Rs. 1276.20,-0.70%), Apollo Tyres Ltd. (Rs. 478.75,-0.56%),.
- The Market breadth, indicating the overall strength of the market, was weak. On BSE out of total shares traded 3501 , shares advanced were 2399 while 949 shares declined and 153 were unchanged..